

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
**CHESSWOOD GROUP LIMITED, CASE FUNDING INC., CHESSWOOD HOLDINGS
LTD., CHESSWOOD US ACQUISITIONCO LTD., PAWNEE LEASING
CORPORATION, LEASE-WIN LIMITED, WINDSET CAPITAL CORPORATION,
TANDEM FINANCE, INC., CHESSWOOD CAPITAL MANAGEMENT INC.,
CHESSWOOD CAPITAL MANAGEMENT USA INC., RIFCO NATIONAL AUTO
FINANCE CORPORATION, RIFCO INC., WAYPOINT INVESTMENT PARTNERS
INC. and 1000390232 ONTARIO INC.**

SERVICE LIST
(as at October 29, 2024)

<p>BLAKE, CASSELS & GRAYDON LLP 199 Bay Street Suite 4000, Commerce Court West Toronto, Ontario M5L 1A9</p> <p>Kelly Bourassa Tel: 416-863-2421 Email: kelly.bourassa@blakes.com</p> <p>Milly Chow Tel: 416-863-2594 Email: milly.chow@blakes.com</p> <p>Jake Harris Tel: 416-863-2523 Email: jake.harris@blakes.com</p> <p><i>Lawyers for the Applicant</i></p>	<p>MCCARTHY TÉTRAULT LLP Suite 5300, TD Bank Tower, Box 48 66 Wellington Street West Toronto, Ontario M5K 1E6</p> <p>Jamey Gage Tel: 416-601-7539 Email: jgage@mccarthy.ca</p> <p>Gary Litwack Tel: 416-601-7591 Email: glitwack@mccarthy.ca</p> <p><i>Lawyers for the Chesswood Group</i></p>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

<p>FTI CONSULTING CANADA INC. 79 Wellington Street West, Suite 2010 TD Centre, TD South Tower Toronto, Ontario M5K 1G8</p> <p>Jeffrey Rosenberg Tel: 416-312-9293 Email: jeffrey.rosenberg@fticonsulting.com</p> <p>Dean Mullett Email: dean.mullett@fticonsulting.com</p> <p><i>Proposed Monitor</i></p>	<p>OSLER, HOSKIN & HARCOURT LLP 1 First Canadian Place 100 King Street West, Suite 6200 Toronto, Ontario M5X 1B8</p> <p>Dave Rosenblat Tel: 416-862-5673 Email: drosenblat@osler.com</p> <p>Marc Wasserman Tel: 416- 862-4908 Email: mwasserman@osler.com</p> <p><i>Lawyers for the Proposed Monitor</i></p>
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

PPSA and UCC Registrants¹

<p>AVENUE MOTORS LTD. 9590-125A Ave. NW Edmonton, AB T5G 3E5</p>	<p>BANK OF MONTREAL/BANQUE DE MONTREAL 1000 Rosser Ave Brandn, MB R7A 0L6</p> <p>Email: albertaprod@teranet.ca</p>
<p>CONNECT FIRST CREDIT UNION LTD. 510 – 16 Avenue NE Calgary, AB T2E 1K4</p> <p>Email: pprnotifications@connectfirstcu.com</p>	<p>DEUTSCHE BANK TRUST COMPANY AMERICAS 60 Wall Street, Attn: Pawn201, Pawn 211, and Pawn221 New York, NY 10005</p> <p>Email: deutsche.bank@db.com</p>
<p>DEUTSCHE BANK AG, NEW YORK BRANCH, AS ADMINISTRATIVE AGENT One Columbus Circle New York, NY 10019</p> <p>Email: deutsche.bank@db.com</p>	<p>DEUTSCHE BANK TRUST COMPANY AMERICAS, AS INDENTURE TRUSTEE 200 Vessey Street New York, NY 10281</p> <p>Email: deutsche.bank@db.com</p>
<p>KOLAR AUTO COLLISION CENTER LTD. 42 Stafford Drive Brampton, ON L6W 1L4</p> <p>Email: kolarauto@outlook.com</p>	<p>SECURCOR TRUST C/O SECURCOR CORPORATION, AS ADMINISTRATIVE AGENT 1100 Burloak Drive, Suite 301 Burlington, ON L7L 6B2</p> <p>Email: info@Securcor.com</p>

¹ Section headings are for managing the Service List only.

<p>SUN LIFE ASSURANCE COMPANY OF CANADA 227 King Street South Waterloo, ON N2J 1R2</p> <p>Attention: Sandra Perri, General Counsel Email: sandra.perri@sunlife.com service@sunlife.ca</p>	<p>THE BANCORP BANK, N.A. 405 Silverside Road Wilmington, DE 19809</p>
<p>TRUIST BANK, AS ADMINISTRATIVE AGENT 10 Hudson Yards, 37th Floor New York, NY 10013</p> <p>Attention: Nicholas J. Cook, Assistant General Counsel Email: nick.cook@suntrust.com</p>	<p>UMB BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 6440 S. Millrock Drive, Ste 400 Salt Lake City, UT 84121</p>
<p>VERSABANK 140 Fullarton Street, Suite 2002 London, ON N6A 5P2</p> <p>Attention: Mike Dixon Email: miked@versabank.com tellus@versabank.com</p>	<p>WAYPOINT PRIVATE CREDIT FUND LP 1133 Yonge Street, Suite 603 Toronto, ON M4T 2Y7</p> <p>Email: information@waypointinvestmentpartners.com</p>

Ministries / Government

<p>MINISTER OF FINANCE INSOLVENCY UNIT 6th Floor, 33 King Street West Oshawa, Ontario L1H 8H5</p> <p>Insolvency Unit Email: insolvency.unit@ontario.ca</p>	<p>DEPARTMENT OF JUSTICE CANADA ONTARIO REGIONAL OFFICE 120 Adelaide Street West, Suite #400 Toronto, Ontario M5H 1T1</p> <p>Intake Office Email: AGC_PGC_Toronto.Lead-dcej@justice.gc.ca AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca</p>
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

**MINISTRY OF JUSTICE AND
SOLICITOR GENERAL**

Legal Services

2nd Floor, Peace Hills Trust Tower

10011 – 109 Street

Edmonton, Alberta T5J 3S8

General Enquiries:

Tel: 780-427-2711

Email: ministryofjustice@gov.ab.ca

tra.revenue@gov.ab.ca

Email Distribution List:

kelly.bourassa@blakes.com; milly.chow@blakes.com; jake.harris@blakes.com;
jgage@mccarthy.ca; glitwack@mccarthy.ca; jeffrey.rosenberg@fticonsulting.com;
dean.mullett@fticonsulting.com; jodi.porepa@fticonsulting.com; jennifer.ye@fticonsulting.com;
drosenblat@osler.com; mwasserman@osler.com; albertaprod@teranet.ca;
pprnotifications@connectfirstcu.com; deutsche.bank@db.com; kolarauto@outlook.com;
info@securcor.com; sandra.perri@sunlife.com; service@sunlife.ca; nick.cook@suntrust.com;
miked@versabank.com; tellus@versabank.com; information@waypointinvestmentpartners.com;
insolvency.unit@ontario.ca; AGC_PGC_Toronto.Lead-dcecj@justice.gc.ca; AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca; ministryofjustice@gov.ab.ca; tra.revenue@gov.ab.ca;